

Suggested Wording

If you are making your Will and are a resident of the UK you may find the following forms of wording useful when you consider leaving a legacy gift to Newlife the Charity for Disabled Children. We recommend that the wording is carefully reviewed by you and your solicitor in the context of your Will. If you are not a UK resident, this language may provide a guide for you and your solicitor to talk about your Will. You will need to rely on your solicitor for language that complies with the inheritance laws of your country.

A Residuary Gift

A residuary gift is given as a percentage or share of your estate once all specific gifts, debts and expenses have been met.

Suggested wording

I give to Newlife the Charity for Disabled Children ______ per cent of my residuary estate for:

1) The following purpose (insert <u>one</u> area of work from: Equipment Grants in my county (please specify) /
Equipment Grants UK wide / Medical Research)

Or

2) The general purposes of Newlife the Charity for Disabled Children

If at my death this area is fully funded, or if it is no longer an area which the charity is actively involved, I wish that my gift is used to support activities that are as close as possible to my original intentions at the discretion of Newlife the Charity for Disabled Children.

The receipt of the person appearing to my Executors or Trustees to be the authorised officer of Newlife the Charity for Disabled Children shall be a full discharge to my Executors or Trustees who shall no thereafter be concerned as to the application of this gift.

Monetary Gift

A monetary gift is for a specified sum of money. As inflation rises and living costs increase, monetary gifts are subject to lose value and therefore you may wish to update this gift periodically or consult your solicitor on ways to protect the value of a gift like this.

Suggested wording

I give to Newlife the Charity for Disabled Children the sum of £ _____ for:

1) The following purpose (insert one area of work from: Equipment Grants in my county (please specify) / Equipment Grants UK wide / Medical Research)

Or

2) The general purposes of Newlife the Charity for Disabled Children

If at my death this area is fully funded, or if it is no longer an area which the charity is actively involved, I wish that my gift is used to support activities that are as close as possible to my original intentions at the discretion of Newlife the Charity for Disabled Children.

The receipt of the person appearing to my Executors or Trustees to be the authorised officer of Newlife the Charity for Disabled Children shall be a full discharge to my Executors or Trustees who shall no thereafter be concerned as to the application of this gift.

Specific (non-monetary) Gift

This is a bequest of particular items or assets to the named beneficiary which are not in the form of money. This could be property, stock and shares, works of art or other valuable items.

Suggested wording

I give to Newlife the Charity for Disabled Children my (full description of item and location). I direct that the receipt of the person appearing to my Executors or Trustees to be the authorised officer of Newlife the Charity for Disabled Children shall be a full discharge to my Executors or Trustees who shall not thereafter be concerned as to the application of this gift.

If you are considering making a legacy gift and would like to discuss this in confidence, please contact us and we would be pleased to arrange this.









